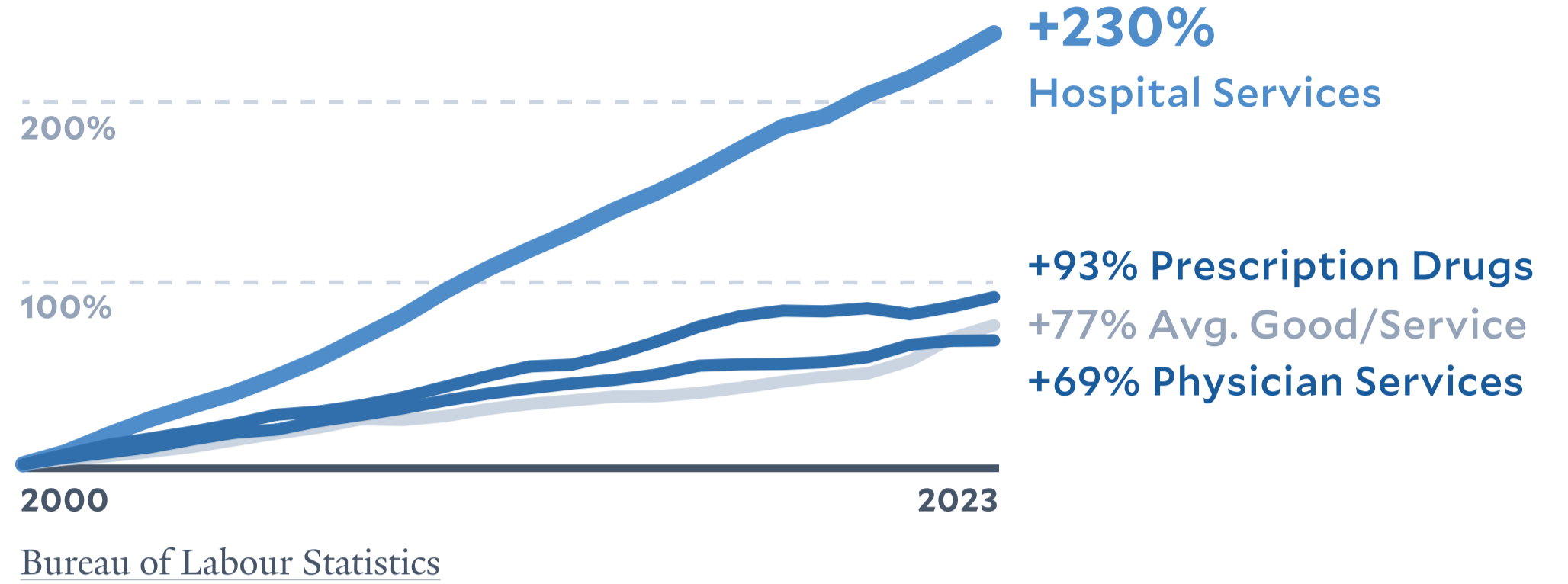


Who Pays For Rising Health Care Prices?

Health care prices in the U.S. have increased dramatically since 2000.

Price growth for **Hospital services** have been a primary driver of this increase and **middle and low-income workers** outside the health sector are paying for it.

Price changes since 2000



HEALTH CARE'S CONNECTION TO LOCAL ECONOMIES

Employer sponsored insurance (ESI) creates a direct link between what happens in the health care sector and the jobs and wages of **workers outside the health care sector**.



MARKET CONSOLIDATION IS A FACTOR

Hospital mergers that lessen competition are one of the significant factors driving up health care spending, yet relatively few are challenged by the FTC.



WHO IS MOST IMPACTED?

Those most impacted are middle- and low-income workers.

Change in wages and unemployment primarily hits those **earning**

\$20K to 100K/yr

THE ESTIMATED ANNUAL IMPACT OF MERGERS

Our estimates measure the scale of the damage hospital mergers do to local economies. Those that the FTC could have flagged, but didn't, likely resulted in:

